

# NBN Individualized Funding Review for:

## Step 1

- Identify and detail the service(s) and type(s) currently provided
- Identify the provider(s)
- Identify the current cost(s).
- Indicate current funding streams and any split allocation

## Step 2

- Identify any sections of the Mental Health Act which are current and applicable

## Step 3

- Identify current benefit entitlement and current benefits received.

## Step 4

- Provide the latest care plan and community care assessment/review and Care Programme Approach (CPA) if applicable.

## Step 5

- Identify possible and potential local funding streams:
  1. Local Authority Departments and Specialisms
  2. Primary Care Trust(s)
  3. Non-means tested benefits and means tested benefits eligibility – include potential for
    - Housing / Council Tax Benefit
    - Community Care grant
    - Housing renewal grants
    - Disabled facilities grant
  4. Supporting People
  5. Independent Living Fund (ILF)
  6. Personal Income
  7. Capital available (include mortgage potential, capital from relatives, compensation etc)
  8. 'Access to work' contracts
  9. Working Tax Credits
  10. Other grants and funding streams

## Step 6

- Identify possible and potential national and regional funding streams:  
*eg*  
*DWP*  
*DoH*  
*DTER*  
*Home Office*



## Step 7

- Identify information resources available to assist the person  
*eg*  
*Financial Assessment and Benefits Advisers (FABA)*  
*Independent Benefit Advisers*  
*Supported Employment Services*  
*Disability Employment Advisers*  
*Mortgage Adviser's, Shared Ownership Providers*  
*ILF social workers etc.*



## Step 8

- Identify funding mechanism options  
*eg*  
*Direct Payments and Individual Budgets*  
*Individualised Service Agreement*  
*Third Party Trust*



## Step 9

- Activity review:

Education



Leisure



Work



Arts



Politics



Environment



Sport



Religion

